

Consolidated Statement of financial position

FY 2020 09/30/2020 Current
FY 2019 12/31/2019 Current

(Unit : KRW)

	FY 2020	FY 2019
Assets		
Current assets	104,125,541,953	90,602,242,426
Cash and cash equivalents	50,974,977,885	41,750,906,466
Short-term deposits not classified as cash equivalents	8,236,636,612	6,004,110,904
Short-term trade Receivable	27,964,052,355	26,474,286,557
Current finance lease receivables	51,451,757	48,393,699
Other current financial assets	1,488,247,495	1,659,593,289
Other current assets	1,819,473,738	964,807,518
Inventories	13,590,702,111	13,700,143,993
Non-current assets	75,398,161,201	73,326,016,979
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	3,060,412,927	2,721,332,715
Non-current finance lease receivables	54,360,481	122,508,105
Other non-current financial assets	2,027,020,105	2,016,490,116
Investments in associates	503,064,337	639,566,863
Property, plant and equipment	62,877,915,676	60,858,339,013
Intangible assets other than goodwill	1,760,676,662	1,511,481,105
Investment property	171,841,775	180,367,856
Right-of-use assets	3,276,280,576	3,153,426,435
Deferred tax assets	1,666,588,662	2,122,504,771
Total assets	179,523,703,154	163,928,259,405
Liabilities		
Current liabilities	37,041,605,781	45,463,224,499
Short-term trade Payables	3,625,871,614	3,300,151,433
Other current financial liabilities	3,514,663,915	4,644,573,632
Other current liabilities	229,973,127	251,981,715
Curent portion of finance lease liabilities	601,982,571	570,514,179
Current contract liabilities	189,000,000	601,641,800
Payments of income taxes payable	1,833,401,662	2,322,031,574
Short-term borrowings	17,300,000,000	8,830,000,000
Current portion of long-term borrowings	5,765,360,000	18,006,440,000
Current portion of convertible bonds	3,981,352,892	6,935,890,166
Non-current liabilities	24,848,956,299	28,031,923,495
Other non-current financial liabilities	36,800,000	46,800,000
Non-current finance lease liabilities	665,612,610	569,666,887
Non-current provisions	216,985,910	122,053,046
Other non-current liabilities	81,900,000	81,900,000
Post-employment benefit obligations	5,535,415,412	5,209,854,695
Long-term borrowings, gross	8,920,000,000	7,630,000,000
Convertible bonds	7,967,042,367	7,104,248,867
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	1,425,200,000	7,267,400,000
Total liabilities	61,890,562,080	73,495,147,994
Equity		
Equity attributable to owners of parent	99,616,257,366	77,329,088,082
Issued capital	7,477,489,000	3,702,600,000
Capital surplus	26,406,477,823	21,859,605,218
Elements of other stockholder's equity	(479,401,307)	(1,421,070,438)
Other Comprehensive income/loss accumulated amount	581,660,391	58,075,438
Retained earnings	65,630,031,459	53,129,877,864
Non-controlling interests	18,016,883,708	13,104,023,329
Total equity	117,633,141,074	90,433,111,411
Total equity and liabilities	179,523,703,154	163,928,259,405

Consolidated Statement of comprehensive income

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

FY 2019 3 Quarterly From 01/01/2019 To 09/30/2019

(Unit : KRW)

	3 Quarterly		3 Quarterly	
	3 months	9 months	3 months	9 months
Revenue(Sales)	33,210,713,274	81,800,292,565	29,486,132,266	68,349,206,210
Cost of sales	20,619,961,493	52,099,282,434	18,116,487,063	42,118,715,410
Gross profit	12,590,751,781	29,701,010,131	11,369,645,203	26,230,490,800
Selling general administrative expenses	3,750,521,858	10,956,978,702	3,768,240,659	9,115,853,843
Operating income(loss)	8,840,229,923	18,744,031,429	7,601,404,544	17,114,636,957
Finance income	(180,730,751)	2,447,777,203	1,074,173,717	2,091,259,613
Finance costs	843,362,491	2,244,335,625	352,525,332	914,253,035
Other gains	402,128,528	605,625,489	82,339,002	874,023,614
Other losses	39,912,472	149,219,310	39,968,283	753,332,626
Profits(losses) of associates accounted for using equity method	(47,175,293)	(136,502,525)	(332,792)	6,886,806
Profit (loss) before tax	8,131,177,444	19,267,376,661	8,365,090,856	18,419,221,329
Income tax expense	1,685,563,176	2,538,137,225	2,053,483,348	4,261,047,025
Profit (loss)	6,445,614,268	16,729,239,436	6,311,607,508	14,158,174,304
Other comprehensive income	237,925,327	1,207,359,491	278,295,444	741,214,811
Other comprehensive income that will not be reclassified to profit or loss, net of tax	61,160,212	261,742,494	(36,663,727)	(173,916,646)
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	61,160,212	261,742,494	(36,663,727)	(173,916,646)
Other comprehensive income that will be reclassified to profit or loss, net of tax	176,765,115	945,616,997	314,959,171	915,131,457
Gains (losses) on exchange differences on translation, net of tax	176,765,115	945,616,997	314,959,171	915,131,457
Total comprehensive income	6,683,539,595	17,936,598,927	6,589,902,952	14,899,389,115
Profit (loss), attributable to				
Profit (loss), attributable to owners of parent	4,721,132,232	12,233,910,323	4,864,570,132	11,020,033,635
Profit (loss), attributable to non-controlling interests	1,724,482,036	4,495,329,113	1,447,037,376	3,138,140,669
Comprehensive income attributable to				
Comprehensive income, attributable to owners of parent	4,773,566,688	13,023,738,548	5,126,730,670	11,487,969,499
Comprehensive income, attributable to non-controlling interests	1,909,972,907	4,912,860,379	1,463,172,282	3,411,419,616
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	316	827	331	749
Diluted earnings (loss) per share (Unit : KRW)	300	790	323	732

Consolidated Statement of changes in equity

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

FY 2019 3 Quarterly From 01/01/2019 To 09/30/2019

(Unit : KRW)

		Equity							Non-controlling interests	Total of Equity
		Equity attributable to owners of parent								
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	Total of Equity attributable to owners of parent			
2019.01.01 (Equity at beginning of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	(245,155,987)	40,344,428,016	63,807,353,692	10,603,242,212	74,410,595,904	
Total comprehensive income	Profit (loss)	0	0	0	0	11,020,033,635	11,020,033,635	3,138,140,669	14,158,174,304	
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	(176,759,488)	(176,759,488)	2,842,842	(173,916,646)	
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	644,695,352	0	644,695,352	270,436,105	915,131,457	
Transaction with owner directly reflected in the capital	Dividends paid	0	0	0	0	0	0	(718,029,270)	(718,029,270)	
	Disposition of treasury shares	0	0	0	0	0	0	0	0	
	Capital reclassification of consideration for conversion rights	0	0	0	0	0	0	0	0	
	Bonus issue	0	0	0	0	0	0	0	0	
	Conversion of convertible bonds	0	0	0	0	0	0	0	0	
	Acquisition of treasury shares	0	0	0	0	0	0	0	0	
2019.09.30 (Equity at end of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	399,539,365	51,187,702,163	75,295,323,191	13,296,632,558	88,591,955,749	
2020.01.01 (Equity at beginning of period)		3,702,600,000	21,859,605,218	(1,421,070,438)	58,075,438	53,129,877,864	77,329,088,082	13,104,023,329	90,433,111,411	
Total comprehensive income	Profit (loss)	0	0	0	0	12,233,910,323	12,233,910,323	4,495,329,113	16,729,239,436	
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	266,243,272	266,243,272	(4,500,778)	261,742,494	
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	523,584,953	0	523,584,953	422,032,044	945,616,997	
Transaction with owner directly reflected in the capital	Dividends paid	0	0	0	0	0	0	0	0	
	Disposition of treasury shares	0	811,851,779	1,355,481,221	0	0	2,167,333,000	0	2,167,333,000	
	Capital reclassification of consideration for conversion rights	0	4,897,200,000	0	0	0	4,897,200,000	0	4,897,200,000	
	Bonus issue	3,702,600,000	(3,702,600,000)	0	0	0	0	0	0	
	Conversion of convertible bonds	72,289,000	2,540,420,826	0	0	0	2,612,709,826	0	2,612,709,826	
	Acquisition of treasury shares	0	0	(413,812,090)	0	0	(413,812,090)	0	(413,812,090)	
2020.09.30 (Equity at end of period)		7,477,489,000	26,406,477,823	(479,401,307)	581,660,391	65,630,031,459	99,616,257,366	18,016,883,708	117,633,141,074	

Consolidated Statement of cash flows

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

FY 2019 3 Quarterly From 01/01/2019 To 09/30/2019

(Unit : KRW)

	FY 2020 3 Quarterly	FY 2019 3 Quarterly
Cash flows from (used in) operating activities	18,791,913,119	9,533,207,325
Adjustments for assets and liabilities of operating activities	21,552,452,764	12,128,533,025
Interest received	434,754,912	390,523,419
Interest paid	(601,924,728)	(853,432,963)
Income taxes paid (refund)	(2,593,369,829)	(2,132,416,156)
Cash flows from (used in) investing activities	(8,458,180,871)	(8,626,442,275)
Inflow of cash from investing activities	370,682,319	2,070,366,342
Decrease of short term financial instruments	0	889,918,414
Decrease in loans	266,077,731	955,569,868
Proceeds from sales of property, plant and equipment	13,255,278	68,173,922
Decrease in Right-of-use assets	0	127,774,981
Adjustments for decrease in lease receivable	69,993,999	23,331,333
Decrease in guarantee deposits	21,355,311	5,597,824
Outflow of cash from investing activities	(8,828,863,190)	(10,696,808,617)
Increase of short term financial instruments	(2,000,255,044)	(1,110,000,000)
Increase of long term financial instruments	(334,827,762)	(315,801,162)
Increase in loans	(198,400,000)	(393,679,350)
Purchase of property, plant and equipment	(5,624,293,988)	(8,452,756,033)
Purchase of intangible assets	(495,723,390)	(262,350,082)
Increase in Right-of-use assets	0	(144,614,540)
Increase in guarantee deposits	(175,363,006)	(17,607,450)
Cash flows from (used in) financing activities	(1,244,781,114)	610,000,825
Inflow of cash from financing activities	14,567,333,000	4,600,980,000
Proceeds from short term borrowings	10,300,000,000	2,100,980,000
Proceeds from long term borrowings	2,100,000,000	2,500,000,000
Disposition of treasury shares	2,167,333,000	0
Outflow of cash from financing activities	(15,812,114,114)	(3,990,979,175)
Repayments of short term borrowings	(1,830,000,000)	(1,600,980,000)
Repayments of current portion of long-term borrowings	(13,051,080,000)	(1,231,580,000)
Repayments of convertible bonds	(6,500)	0
Payments of lease liabilities	(507,215,524)	(417,569,905)
Dividends paid	0	(740,849,270)
Decrease in guarantee deposits as financial activities	(10,000,000)	0
Acquisition of treasury shares	(413,812,090)	0
Net increase (decrease) in cash and cash equivalents	9,088,951,134	1,516,765,875
Effect of exchange rate changes on cash and cash equivalents.	135,120,285	896,733,360
Cash and cash equivalents at beginning of period	41,750,906,466	27,605,310,265
Cash and cash equivalents at end of period	50,974,977,885	30,018,809,500

Statement of financial position

FY 2020 09/30/2020 Current
FY 2019 12/31/2019 Current

(Unit : KRW)

	FY 2020	FY 2019
Assets		
Current assets	66,629,088,562	61,621,989,028
Cash and cash equivalents	20,975,130,250	23,867,698,316
Short-term deposits not classified as cash equivalents	64,200,928	16,910,904
Short-term trade Receivable	38,505,615,634	30,645,563,719
Current finance lease receivables	51,451,757	48,393,699
Other current financial assets	576,622,870	358,947,428
Other current assets	786,325,450	727,476,972
Inventories	5,669,741,673	5,956,997,990
Non-current assets	62,197,435,914	60,123,485,904
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	2,071,780,317	1,858,734,775
Non-current finance lease receivables	54,360,481	122,508,105
Other non-current financial assets	5,715,285,260	5,674,177,456
Investments in subsidiaries	5,849,088,875	5,849,088,875
Investments in associates	660,000,000	660,000,000
Property, plant and equipment	42,440,608,832	40,549,259,854
Intangible assets other than goodwill	1,476,809,920	1,486,605,555
Right-of-use assets	1,065,778,548	1,059,387,603
Deferred tax assets	2,863,723,681	2,863,723,681
Total assets	128,826,524,476	121,745,474,932
Liabilities		
Current liabilities	30,913,655,494	34,337,766,688
Short-term trade Payables	4,125,077,069	2,172,229,010
Other current financial liabilities	2,635,492,867	2,894,306,267
Other current liabilities	112,451,718	163,377,443
Current portion of finance lease liabilities	492,286,928	477,619,960
Payments of income taxes payable	801,634,020	1,157,903,842
Short-term borrowings	16,300,000,000	8,830,000,000
Current portion of long-term borrowings	2,465,360,000	11,706,440,000
Current portion of convertible bonds	3,981,352,892	6,935,890,166
Non-current liabilities	25,462,432,081	28,889,174,285
Other non-current financial liabilities	29,000,000	29,000,000
Non-current finance lease liabilities	593,245,152	597,744,328
Other non-current liabilities	81,900,000	81,900,000
Non-current provisions	90,658,200	
Post-employment benefit obligations	4,855,386,362	4,678,881,090
Long-term borrowings, gross	10,420,000,000	9,130,000,000
Convertible bonds	7,967,042,367	7,104,248,867
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	1,425,200,000	7,267,400,000
Total liabilities	56,376,087,575	63,226,940,973
Equity		
Issued capital	7,477,489,000	3,702,600,000
Capital surplus	26,556,105,137	22,009,232,532
Elements of other stockholder's equity	(479,401,307)	(1,421,070,438)
Other Comprehensive income/loss accumulated amount	566,527,528	449,699,326
Retained earnings	38,329,716,543	33,778,072,539
Total equity	72,450,436,901	58,518,533,959
Total equity and liabilities	128,826,524,476	121,745,474,932

Statement of comprehensive income

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

FY 2019 3 Quarterly From 01/01/2019 To 09/30/2019

(Unit : KRW)

	FY 2020 3 Quarterly		FY 2019 3 Quarterly	
	3 months	9 months	3 months	9 months
Revenue(Sales)	21,073,507,560	50,339,715,803	20,877,268,766	47,504,981,112
Cost of sales	15,725,066,874	38,823,557,091	15,120,373,569	34,992,694,920
Gross profit	5,348,440,686	11,516,158,712	5,756,895,197	12,512,286,192
Selling general administrative expenses	1,865,902,028	6,238,858,677	2,238,603,217	5,163,493,617
Operating income(loss)	3,482,538,658	5,277,300,035	3,518,291,980	7,348,792,575
Finance income	(234,402,876)	2,345,583,019	1,076,314,812	2,059,666,501
Finance costs	1,012,138,820	2,254,202,600	208,228,194	678,480,625
Other gains	61,133,942	103,675,175	56,036,108	1,423,254,461
Other losses	1,684,041	28,566,431	17,741,328	705,830,445
Profit (loss) before tax	2,295,446,863	5,443,789,198	4,424,673,378	9,447,402,467
Income tax expense	740,528,134	1,215,122,760	1,196,195,063	2,029,192,205
Profit (loss)	1,554,918,729	4,228,666,438	3,228,478,315	7,418,210,262
Other comprehensive income	(48,926,322)	439,805,768	150,046,641	65,374,046
Other comprehensive income that will not be reclassified to profit or loss, net of tax	73,257,202	322,977,566	(39,585,143)	(192,626,511)
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	73,257,202	322,977,566	(39,585,143)	(192,626,511)
Other comprehensive income that will be reclassified to profit or loss, net of tax	(122,183,524)	116,828,202	189,631,784	258,000,557
Gains (losses) on exchange differences on translation, net of tax	(122,183,524)	116,828,202	189,631,784	258,000,557
Total comprehensive income	1,505,992,407	4,668,472,206	3,378,524,956	7,483,584,308
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	104	285	219	504
Diluted earnings (loss) per share (Unit : KRW)	104	285	214	492

Statement of changes in equity

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

FY 2019 3 Quarterly From 01/01/2019 To 09/30/2019

(Unit : KRW)

		Equity					Total of Equity
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive	Retained earnings	
2019.01.01 (Equity at beginning of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	294,879,150	26,586,070,979	50,589,031,792
Total comprehensive income	Profit (loss)	0	0	0	0	7,418,210,262	7,418,210,262
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	(192,626,511)	(192,626,511)
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	258,000,557	0	258,000,557
Transaction with owner directly reflected in the capital	Disposition of treasury shares	0	0	0	0	0	0
	Capital reclassification of consideration for conversion rights	0	0	0	0	0	0
	Bonus issue	0	0	0	0	0	0
	Conversion of convertible bonds	0	0	0	0	0	0
	Acquisition of treasury shares	0	0	0	0	0	0
2019.09.30 (Equity at end of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	552,879,707	33,811,654,730	58,072,616,100
2020.01.01 (Equity at beginning of period)		3,702,600,000	22,009,232,532	(1,421,070,438)	449,699,326	33,778,072,539	58,518,533,959
Total comprehensive income	Profit (loss)	0	0	0	0	4,228,666,438	4,228,666,438
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	322,977,566	322,977,566
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	116,828,202	0	116,828,202
Transaction with owner directly reflected in the capital	Disposition of treasury shares	0	811,851,779	1,355,481,221	0	0	2,167,333,000
	Capital reclassification of consideration for conversion rights	0	4,897,200,000	0	0	0	4,897,200,000
	Bonus issue	3,702,600,000	(3,702,600,000)	0	0	0	0
	Conversion of convertible bonds	72,289,000	2,540,420,826	0	0	0	2,612,709,826
	Acquisition of treasury shares	0	0	(413,812,090)	0	0	(413,812,090)
2020.09.30 (Equity at end of period)		7,477,489,000	26,556,105,137	(479,401,307)	566,527,528	38,329,716,543	72,450,436,901

Statement of cash flows

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

FY 2019 3 Quarterly From 01/01/2019 To 09/30/2019

(Unit : KRW)

	FY 2020 3 Quarterly	FY 2019 3 Quarterly
Cash flows from (used in) operating activities	1,006,468,418	(1,302,070,296)
Adjustments for assets and liabilities of operating activities	2,699,669,991	(1,099,644,666)
Interest received	240,263,507	220,909,089
Dividends received	0	743,200,730
Interest paid	(362,072,498)	(559,620,403)
Income taxes paid (refund)	(1,571,392,582)	(606,915,046)
Cash flows from (used in) investing activities	(4,497,536,306)	(527,905,322)
Inflow of cash from investing activities	444,356,316	1,468,916,563
Decrease of short term financial instruments	0	379,918,414
Decrease in loans	179,561,731	867,652,413
Proceeds from sales of property, plant and equipment	174,338,586	217,056,675
Adjustments for decrease in lease receivable	69,993,999	3,591,237
Decrease in guarantee deposits	20,462,000	697,824
Outflow of cash from investing activities	(4,941,892,622)	(1,996,821,885)
Increase of short term financial instruments	0	(110,000,000)
Increase in loans	(154,000,000)	(219,679,350)
Increase of long term financial instruments	(225,000,000)	(233,139,510)
Purchase of property, plant and equipment	(4,188,264,232)	(1,158,123,700)
Purchase of intangible assets	(234,198,390)	(262,350,082)
Increase in guarantee deposits	(140,430,000)	(13,529,243)
Cash flows from (used in) financing activities	883,659,398	3,010,669,678
Inflow of cash from financing activities	13,567,333,000	6,023,331,333
Proceeds from short term borrowings	9,300,000,000	2,000,000,000
Proceeds from long term borrowings	2,100,000,000	4,000,000,000
Disposition of treasury shares	2,167,333,000	0
Decrease in lease receivable	0	23,331,333
Outflow of cash from financing activities	(12,683,673,602)	(3,012,661,655)
Repayments of short term borrowings	(1,830,000,000)	(1,500,000,000)
Repayments of current portion of long-term borrowings	(10,051,080,000)	(1,155,080,000)
Repayments of convertible bonds	(6,500)	0
Decrease in lease liabilities	(388,775,012)	(357,581,655)
Acquisition of treasury shares	(413,812,090)	0
Net increase (decrease) in cash and cash equivalents	(2,607,408,490)	1,180,694,060
Effect of exchange rate changes on cash and cash equivalents.	(285,159,576)	245,254,335
Cash and cash equivalents at beginning of period	23,867,698,316	7,844,819,038
Cash and cash equivalents at end of period	20,975,130,250	9,270,767,433