

Consolidated Statement of financial position

FY 2020 03/31/2020 Current

FY 2019 12/31/2019 Current

(Unit : KRW)

	FY 2020	FY 2019
Assets		
Current assets	92,360,087,869	90,602,242,426
Cash and cash equivalents	43,513,970,529	41,750,906,466
Short-term deposits not classified as cash equivalents	6,226,582,319	6,004,110,904
Short-term trade Receivable	26,356,032,837	26,474,286,557
Current finance lease receivables	49,401,374	48,393,699
Other current financial assets	1,343,092,238	1,659,593,289
Other current assets	823,111,268	964,807,518
Inventories	14,047,897,304	13,700,143,993
Non-current assets	74,305,324,890	73,326,016,979
Non-current financial assets at fair value through profit or loss, mandatorily measured at fair value	2,833,044,135	2,721,332,715
Non-current finance lease receivables	100,052,459	122,508,105
Other non-current financial assets	2,083,193,253	2,016,490,116
Investments in associates	586,015,807	639,566,863
Property, plant and equipment	62,034,780,480	60,858,339,013
Intangible assets other than goodwill	1,425,791,685	1,511,481,105
Investment property	177,291,335	180,367,856
Right-of-use assets	3,143,433,192	3,153,426,435
Deferred tax assets	1,921,722,544	2,122,504,771
Total assets	166,665,412,759	163,928,259,405
Liabilities		
Current liabilities	42,979,170,174	45,463,224,499
Short-term trade Payables	3,847,885,964	3,300,151,433
Other current financial liabilities	4,117,141,816	4,644,573,632
Current lease liabilities	558,561,616	570,514,179
Current contract liabilities	406,200,000	601,641,800
Other current liabilities	245,281,344	251,981,715
Current tax liabilities	1,763,664,998	2,322,031,574
Short-term borrowings	12,800,000,000	8,830,000,000
Current portion of long-term borrowings	12,293,580,000	18,006,440,000
Current portion of convertible bonds	6,946,854,436	6,935,890,166
Non-current liabilities	28,283,242,200	28,031,923,495
Other non-current financial liabilities	46,800,000	46,800,000
Non-current lease liabilities	514,396,108	569,666,887
Non-current provisions	126,202,850	122,053,046
Other non-current liabilities	98,220,000	81,900,000
Post-employment benefit obligations	5,486,908,124	5,209,854,695
Long-term borrowings, gross	7,360,000,000	7,630,000,000
Convertible bonds	7,383,315,118	7,104,248,867
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	7,267,400,000	7,267,400,000
Total liabilities	71,262,412,374	73,495,147,994
Equity		
Equity attributable to owners of parent	80,938,709,310	77,329,088,082
Issued capital	3,702,600,000	3,702,600,000
Capital surplus	21,859,605,218	21,859,605,218
Elements of other stockholder's equity	(1,421,070,438)	(1,421,070,438)
Other Comprehensive income/loss accumulated amount	705,864,353	58,075,438
Retained earnings	56,091,710,177	53,129,877,864
Non-controlling interests	14,464,291,075	13,104,023,329
Total equity	95,403,000,385	90,433,111,411
Total equity and liabilities	166,665,412,759	163,928,259,405

Consolidated Statement of comprehensive income
FY 2020 1 Quarterly From 01/01/2020 To 03/31/2020
FY 2019 1 Quarterly From 01/01/2019 To 03/31/2019

(Unit : KRW)

	FY 2020 1 Quarterly	FY 2019 1 Quarterly
Revenue(Sales)	23,657,581,332	17,691,937,559
Cost of sales	15,733,608,055	11,283,240,115
Gross profit	7,923,973,277	6,408,697,444
Selling general administrative expenses	3,859,355,029	3,052,562,142
Operating income(loss)	4,064,618,248	3,356,135,302
Finance income	1,672,055,215	475,717,403
Finance costs	604,162,817	259,974,592
Other gains	33,645,989	245,862,624
Other losses	97,277,215	28,027,514
Profits(losses) of associates accounted for using equity method	(53,551,055)	10,874,498
Profit (loss) before tax	5,015,328,365	3,800,587,721
Income tax expense	1,154,560,133	483,811,545
Profit (loss)	3,860,768,232	3,316,776,176
Other comprehensive income	1,109,120,742	645,332,151
Other comprehensive income that will not be reclassified to profit or loss, net of tax	6,969,457	4,220,464
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	6,969,457	4,220,464
Other comprehensive income that will be reclassified to profit or loss, net of tax	1,102,151,285	641,111,687
Gains (losses) on exchange differences on translation, net of tax	1,102,151,285	641,111,687
Total comprehensive income	4,969,888,974	3,962,108,327
Profit (loss), attributable to		
Profit (loss), attributable to owners of parent	2,955,099,507	2,511,328,658
Profit (loss), attributable to non-controlling interests	905,668,725	805,447,518
Comprehensive income attributable to		
Comprehensive income, attributable to owners of parent	3,609,621,228	2,844,037,990
Comprehensive income, attributable to non-controlling interests	1,360,267,746	1,118,070,337
Earnings per share		
Basic earnings (loss) per share (Unit : KRW)	403	344
Diluted earnings (loss) per share (Unit : KRW)	379	336

Consolidated Statement of changes in equity
FY 2020 1 Quarterly From 01/01/2020 To 03/31/2020
FY 2019 1 Quarterly From 01/01/2019 To 03/31/2019

(Unit : KRW)

		Equity							Non-controlling interests	Total of Equity
		Equity attributable to owners of parent					Total of Equity attributable to owners of parent			
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings				
2019.01.01 (Equity at beginning of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	(245,155,987)	40,344,428,016	63,807,353,692	10,603,242,212	74,410,595,904	
Total comprehensive income	Profit (loss)	-	-	-	-	2,511,328,658	2,511,328,658	805,447,518	3,316,776,176	
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	-	-	-	-	4,011,290	4,011,290	209,174	4,220,464	
	Gains (losses) on exchange differences on translation, net of tax	-	-	-	328,698,042	-	328,698,042	312,413,645	641,111,687	
Transaction with owner directly reflected in the capital	Dividends paid	-	-	-	-	-	-	(149,026,570)	(149,026,570)	
2019.03.31 (Equity at end of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	83,542,055	42,859,767,964	66,651,391,682	11,572,285,979	78,223,677,661	
2020.01.01 (Equity at beginning of period)		3,702,600,000	21,859,605,218	(1,421,070,438)	58,075,438	53,129,877,864	77,329,088,082	13,104,023,329	90,433,111,411	
Total comprehensive income	Profit (loss)	-	-	-	-	2,955,099,507	2,955,099,507	905,668,725	3,860,768,232	
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	-	-	-	-	6,732,806	6,732,806	236,651	6,969,457	
	Gains (losses) on exchange differences on translation, net of tax	-	-	-	647,788,915	-	647,788,915	454,362,370	1,102,151,285	
Transaction with owner directly reflected in the capital	Dividends paid	-	-	-	-	-	-	-	-	
2020.03.31 (Equity at end of period)		3,702,600,000	21,859,605,218	(1,421,070,438)	705,864,353	56,091,710,177	80,938,709,310	14,464,291,075	95,403,000,385	

Consolidated Statement of cash flows

FY 2020 1 Quarterly From 01/01/2020 To 03/31/2020

FY 2019 1 Quarterly From 01/01/2019 To 03/31/2019

(Unit : KRW)

	FY 2020 1 Quarterly	FY 2019 1 Quarterly
Cash flows from (used in) operating activities	4,999,554,668	2,504,994,208
Adjustments for assets and liabilities of operating activities	6,685,931,681	3,089,403,321
Interest received	147,827,674	139,543,535
Interest paid	(301,749,124)	(268,581,152)
Income taxes paid (refund)	(1,532,455,563)	(455,371,496)
Cash flows from (used in) investing activities	(1,907,234,678)	(2,504,574,337)
Inflow of cash from investing activities	311,687,243	594,071,089
Decrease of short term financial instruments	168,356,742	517,069,290
Decrease in loans	118,647,333	59,969,735
Proceeds from sales of property, plant and equipment	-	16,256,064
Adjustments for decrease in lease receivable	23,331,333	-
Decrease in guarantee deposits	1,351,835	776,000
Outflow of cash from investing activities	(2,218,921,921)	(3,098,645,426)
Increase of short term financial instruments	(189,618,157)	(60,000,000)
Increase of long term financial instruments	(106,410,674)	(105,267,054)
Increase in loans	(45,151,200)	(152,523,800)
Purchase of property, plant and equipment	(1,710,061,090)	(2,609,168,438)
Purchase of intangible assets	-	(171,686,134)
Increase in guarantee deposits	(167,680,800)	-
Cash flows from (used in) financing activities	(2,181,752,738)	1,892,620,000
Inflow of cash from financing activities	4,800,000,000	2,600,980,000
Proceeds from short term borrowings	4,800,000,000	2,100,980,000
Proceeds from long term borrowings	-	500,000,000
Outflow of cash from financing activities	(6,981,752,738)	(708,360,000)
Repayments of short term borrowings	(830,000,000)	-
Repayments of current portion of long-term borrowings	(5,982,860,000)	(708,360,000)
Payments of lease liabilities	(168,892,738)	-
Net increase (decrease) in cash and cash equivalents	910,567,252	1,893,039,871
Effect of exchange rate changes on cash and cash equivalents.	852,496,811	574,887,767
Cash and cash equivalents at beginning of period	41,750,906,466	27,605,310,265
Cash and cash equivalents at end of period	43,513,970,529	30,073,237,903

Statement of financial position

FY 2020 03/31/2020 Current
 FY 2019 12/31/2019 Current

(Unit : KRW)

	FY 2020	FY 2019
Assets		
Current assets	63,395,545,370	61,621,989,028
Cash and cash equivalents	24,251,322,099	23,867,698,316
Short-term deposits not classified as cash equivalents	38,172,319	16,910,904
Short-term trade Receivable	31,558,109,757	30,645,563,719
Current finance lease receivables	49,401,374	48,393,699
Other current financial assets	436,878,872	358,947,428
Other current assets	429,693,623	727,476,972
Inventories	6,631,967,326	5,956,997,990
Non-current assets	61,608,063,584	60,123,485,904
Non-current financial assets at fair value through profit or loss, mandatorily measured at fair value	1,933,734,775	1,858,734,775
Non-current finance lease receivables	100,052,459	122,508,105
Other non-current financial assets	5,952,835,099	5,674,177,456
Investments in subsidiaries	5,849,088,875	5,849,088,875
Investments in associates	660,000,000	660,000,000
Property, plant and equipment	41,858,232,417	40,549,259,854
Intangible assets other than goodwill	1,401,607,124	1,486,605,555
Right-of-use assets	988,789,154	1,059,387,603
Deferred tax assets	2,863,723,681	2,863,723,681
Total assets	125,003,608,954	121,745,474,932
Liabilities		
Current liabilities	35,351,612,941	34,337,766,688
Short-term trade Payables	3,009,945,191	2,172,229,010
Other current financial liabilities	3,121,396,643	2,894,306,267
Other current liabilities	70,532,054	163,377,443
Current lease liabilities	476,419,663	477,619,960
Payments of income taxes payable	932,884,954	1,157,903,842
Short-term borrowings	11,800,000,000	8,830,000,000
Current portion of long-term borrowings	8,993,580,000	11,706,440,000
Current portion of convertible bonds	6,946,854,436	6,935,890,166
Non-current liabilities	29,069,712,784	28,889,174,285
Other non-current financial liabilities	29,000,000	29,000,000
Non-current lease liabilities	530,468,580	597,744,328
Other non-current liabilities	98,220,000	81,900,000
Post-employment benefit obligations	4,901,309,086	4,678,881,090
Long-term borrowings, gross	8,860,000,000	9,130,000,000
Convertible bonds	7,383,315,118	7,104,248,867
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	7,267,400,000	7,267,400,000
Total liabilities	64,421,325,725	63,226,940,973
Equity		
Issued capital	3,702,600,000	3,702,600,000
Capital surplus	22,009,232,532	22,009,232,532
Elements of other stockholder's equity	(1,421,070,438)	(1,421,070,438)
Other Comprehensive income/loss accumulated amount	674,626,113	449,699,326
Retained earnings	35,616,895,022	33,778,072,539
Total equity	60,582,283,229	58,518,533,959
Total equity and liabilities	125,003,608,954	121,745,474,932

Statement of comprehensive income
FY 2020 1 Quarterly From 01/01/2020 To 03/31/2020
FY 2019 1 Quarterly From 01/01/2019 To 03/31/2019

(Unit : KRW)

	FY 2020 1 Quarterly	FY 2019 1 Quarterly
Revenue(Sales)	13,831,635,192	11,381,593,380
Cost of sales	10,686,947,409	8,536,944,954
Gross profit	3,144,687,783	2,844,648,426
Selling general administrative expenses	1,966,521,064	2,039,719,998
Operating income(loss)	1,178,166,719	804,928,428
Finance income	1,636,453,768	470,668,497
Finance costs	496,582,310	218,597,820
Other gains	4,075,930	272,919,112
Other losses	23,850,366	14,517,473
Profit (loss) before tax	2,298,263,741	1,315,400,744
Income tax expense	463,190,978	38,402,825
Profit (loss)	1,835,072,763	1,276,997,919
Other comprehensive income	228,676,507	(11,117,625)
Other comprehensive income that will not be reclassified to profit or loss, net of tax	3,749,720	2,843,806
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	3,749,720	2,843,806
Other comprehensive income that will be reclassified to profit or loss, net of tax	224,926,787	(13,961,431)
Gains (losses) on exchange differences on translation, net of tax	224,926,787	(13,961,431)
Total comprehensive income	2,063,749,270	1,265,880,294
Earnings per share		
Basic earnings (loss) per share (Unit : KRW)	250	175
Diluted earnings (loss) per share (Unit : KRW)	243	171

Statement of changes in equity

FY 2020 1 Quarterly From 01/01/2020 To 03/31/2020

FY 2019 1 Quarterly From 01/01/2019 To 03/31/2019

(Unit : KRW)

		Equity					
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	Total of Equity
2019.01.01 (Equity at beginning of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	294,879,150	26,586,070,979	50,589,031,792
Total comprehensive income	Profit (loss)	-	-	-	-	1,276,997,919	1,276,997,919
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	-	-	-	-	2,843,806	2,843,806
	Gains (losses) on exchange differences on translation, net of tax	-	-	-	(13,961,431)	-	(13,961,431)
2019.03.31 (Equity at end of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	280,917,719	27,865,912,704	51,854,912,086
2020.01.01 (Equity at beginning of period)		3,702,600,000	22,009,232,532	(1,421,070,438)	449,699,326	33,778,072,539	58,518,533,959
Total comprehensive income	Profit (loss)	-	-	-	-	1,835,072,763	1,835,072,763
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	-	-	-	-	3,749,720	3,749,720
	Gains (losses) on exchange differences on translation, net of tax	-	-	-	224,926,787	-	224,926,787
2020.03.31 (Equity at end of period)		3,702,600,000	22,009,232,532	(1,421,070,438)	674,626,113	35,616,895,022	60,582,283,229

Statement of cash flows

FY 2020 1 Quarterly From 01/01/2020 To 03/31/2020

FY 2019 1 Quarterly From 01/01/2019 To 03/31/2019

(Unit : KRW)

	FY 2020 1 Quarterly	FY 2019 1 Quarterly
Cash flows from (used in) operating activities	2,026,608,129	(327,770,512)
Adjustments for assets and liabilities of operating activities	2,847,487,333	(215,183,188)
Interest received	93,234,451	71,377,336
Interest paid	(225,903,789)	(178,831,372)
Income taxes paid (refund)	(688,209,866)	(5,133,288)
Cash flows from (used in) investing activities	(1,753,520,519)	(673,813,465)
Inflow of cash from investing activities	454,166,716	81,425,354
Decrease of short term financial instruments	168,356,742	22,369,290
Decrease in loans	100,933,333	42,800,000
Proceeds from sales of property, plant and equipment	161,083,308	16,256,064
Adjustments for decrease in lease receivable	23,331,333	-
Decrease in guarantee deposits	462,000	-
Outflow of cash from investing activities	(2,207,687,235)	(755,238,819)
Increase of short term financial instruments	(189,618,157)	(60,000,000)
Increase in loans	(30,151,200)	(129,523,800)
Increase of long term financial instruments	(75,000,000)	(77,713,170)
Purchase of property, plant and equipment	(1,777,537,878)	(456,591,819)
Purchase of intangible assets		(31,410,030)
Increase in guarantee deposits	(135,380,000)	-
Cash flows from (used in) financing activities	(147,430,255)	1,817,140,000
Inflow of cash from financing activities	3,800,000,000	2,500,000,000
Proceeds from short term borrowings	3,800,000,000	2,000,000,000
Proceeds from long term borrowings		500,000,000
Outflow of cash from financing activities	(3,947,430,255)	(682,860,000)
Repayments of short term borrowings	(830,000,000)	-
Repayments of current portion of long-term borrowings	(2,982,860,000)	(682,860,000)
Payments of lease liabilities	(134,570,255)	-
Net increase (decrease) in cash and cash equivalents	125,657,355	815,556,023
Effect of exchange rate changes on cash and cash equivalents.	257,966,428	44,248,105
Cash and cash equivalents at beginning of period	23,867,698,316	7,844,819,038
Cash and cash equivalents at end of period	24,251,322,099	8,704,623,166