

Consolidated Statement of financial position

FY 2022 03/31/2022 Current
 FY 2021 12/31/2021 Current

(Unit : KRW)

	FY 2022	FY 2021
Assets		
Current assets	121,438,600,979	136,509,301,587
Cash and cash equivalents	53,432,892,274	70,189,066,304
Short-term deposits not classified as cash equivalents	12,287,786,047	8,795,854,760
Short-term trade Receivable	22,759,856,158	26,093,212,534
Other current financial assets	1,916,836,249	1,909,735,985
Other current assets	5,569,665,282	6,487,464,376
Inventories	22,297,944,618	19,053,990,612
Current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	3,173,620,351	3,979,977,016
Non-current assets	126,673,186,532	109,746,713,133
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	12,145,604,618	2,559,199,743
Other non-current financial assets	2,923,005,679	2,907,183,631
Property, plant and equipment	102,773,213,582	95,529,582,405
Intangible assets other than goodwill	1,590,151,955	1,599,318,301
Investment property	111,133,447	110,964,787
Right-of-use assets	3,517,704,313	3,428,091,328
Deferred tax assets	3,612,372,938	3,612,372,938
Total assets	248,111,787,511	246,256,014,720
Liabilities		
Current liabilities	75,977,112,104	78,772,643,725
Short-term trade Payables	5,240,147,336	3,694,007,287
Other current financial liabilities	8,380,568,554	9,125,620,660
Other current liabilities	559,854,301	324,991,632
Current lease liabilities	695,993,219	658,348,475
Current provisions	40,500,000	40,500,000
Current contract liabilities	990,000,000	1,094,000,000
Payments of income taxes payable	1,229,907,226	1,025,668,462
Short-term borrowings	42,800,000,000	45,300,000,000
Current portion of long-term borrowings	4,180,000,000	4,680,000,000
Current portion of convertible bonds	8,824,756,481	9,515,176,918
Current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	3,035,384,987	3,314,330,291
Non-current liabilities	31,338,219,304	28,124,583,902

Other non-current financial liabilities	546,972,090	577,332,090
Non-current lease liabilities	771,890,756	747,612,435
Non-current provisions	461,275,507	445,874,081
Post-employment benefit obligations	6,256,679,303	6,151,676,586
Long-term borrowings, gross	21,000,000,000	18,270,000,000
Deferred tax liabilities	2,301,401,648	1,932,088,710
Total liabilities	107,315,331,408	106,897,227,627
Equity		
Equity attributable to owners of parent	113,648,321,418	113,197,342,749
Issued capital	7,550,318,500	7,477,489,000
Capital surplus	26,226,058,934	24,941,503,809
Elements of other stockholder's equity	1,095,689,485	662,641,215
Other Comprehensive income/loss accumulated amount	3,688,962,131	3,229,477,593
Retained earnings	75,087,292,368	76,886,231,132
Non-controlling interests	27,148,134,685	26,161,444,344
Total equity	140,796,456,103	139,358,787,093
Total equity and liabilities	248,111,787,511	246,256,014,720

Consolidated Statement of comprehensive income

FY 2022 1 Quarterly From 01/01/2022 To 03/31/2022

FY 2021 1 Quarterly From 01/01/2021 To 03/31/2021

(Unit : KRW)

	FY 2022 1 Quarterly		FY 2021 1 Quarterly	
	3 months	3 months	3 months	3 months
Revenue(Sales)	30,708,350,871	30,708,350,871	26,847,458,967	26,847,458,967
Cost of sales	22,319,995,094	22,319,995,094	18,643,276,656	18,643,276,656
Gross profit	8,388,355,777	8,388,355,777	8,204,182,311	8,204,182,311
Selling general administrative expenses	7,463,774,634	7,463,774,634	3,599,319,781	3,599,319,781
Operating income (loss)	924,581,143	924,581,143	4,604,862,530	4,604,862,530
Finance income	1,535,362,409	1,535,362,409	2,025,180,591	2,025,180,591
Finance costs	1,185,121,245	1,185,121,245	547,865,491	547,865,491
Other gains	90,333,131	90,333,131	130,524,767	130,524,767
Other losses	136,187,530	136,187,530	11,827,463	11,827,463
Profit (loss) before tax	1,228,967,908	1,228,967,908	6,200,874,934	6,200,874,934
Income tax expense	1,390,093,277	1,390,093,277	1,421,376,098	1,421,376,098
Profit (loss)	(161,125,369)	(161,125,369)	4,779,498,836	4,779,498,836
Other comprehensive income	929,984,834	929,984,834	1,459,732,129	1,459,732,129
Other comprehensive income that will not be reclassified to profit or loss, net of tax	4,614,852	4,614,852	4,861,879	4,861,879
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	4,614,852	4,614,852	4,861,879	4,861,879
Other comprehensive income that will be reclassified to profit or loss, net of tax	925,369,982	925,369,982	1,454,870,250	1,454,870,250
Gains (losses) on exchange differences on translation, net of tax	925,369,982	925,369,982	1,454,870,250	1,454,870,250
Total comprehensive income	768,859,465	768,859,465	6,239,230,965	6,239,230,965
Profit (loss), attributable to				
Profit (loss), attributable to owners of parent	(681,772,997)	(681,772,997)	3,627,999,848	3,627,999,848
Profit (loss), attributable to non-controlling interests	520,647,628	520,647,628	1,151,498,988	1,151,498,988
Comprehensive income attributable to				

Comprehensive income, attributable to owners of parent	(217,830,876)	(217,830,876)	4,553,445,063	4,553,445,063
Comprehensive income, attributable to non-controlling interests	986,690,341	986,690,341	1,685,785,902	1,685,785,902
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	(45)	(45)	243	243
Diluted earnings (loss) per share (Unit : KRW)	(45)	(45)	234	234

	Dividends paid	0	0	0	0	0	0	0	0
2021.03.31 (Equity at end of period)		7,477,489,000	24,941,503,809	(389,401,199)	699,961,917	71,107,758,414	103,837,311,94 ₁	20,448,996,390	124,286,308,33 ₁
2022.01.01 (Equity at beginning of period)		7,477,489,000	24,941,503,809	662,641,215	3,229,477,593	76,886,231,132	113,197,342,74 ₉	26,161,444,344	139,358,787,09 ₃
Total comprehensive income	Profit (loss)	0	0	0	0	(681,772,997)	(681,772,997)	520,647,628	(161,125,369)
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	4,457,583	4,457,583	157,269	4,614,852
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	459,484,538	0	459,484,538	465,885,444	925,369,982
Transaction with owner directly reflected in the capital	Share based payment transactions	0	0	433,048,270	0	0	433,048,270	0	433,048,270
	Exercise of convertible right	72,829,500	1,284,555,125	0	0	0	1,357,384,625	0	1,357,384,625
	Dividends paid	0	0	0	0	(1,121,623,350)	(1,121,623,350)	0	(1,121,623,350)
2022.03.31 (Equity at end of period)		7,550,318,500	26,226,058,934	1,095,689,485	3,688,962,131	75,087,292,368	113,648,321,41 ₈	27,148,134,685	140,796,456,10 ₃

Consolidated Statement of cash flows

FY 2022 1 Quarterly From 01/01/2022 To 03/31/2022

FY 2021 1 Quarterly From 01/01/2021 To 03/31/2021

(Unit : KRW)

	FY 2022 1 Quarterly	FY 2021 1 Quarterly
Cash flows from (used in) operating activities	3,902,548,052	2,594,124,083
Cash flows generated from operating activities	4,804,207,087	3,187,942,833
Interest received	293,130,489	137,872,566
Interest paid	(392,550,030)	(158,812,614)
Income taxes paid (refund)	(823,187,643)	(572,878,702)
Dividends received	20,948,149	0
Cash flows from (used in) investing activities	(20,881,236,255)	(801,243,405)
Inflow of cash from investing activities	964,932,238	472,129,555
Proceeds from sales of short term financial Instruments	0	387,626,215
Proceeds from sales of long-term financial instruments	670,859,950	0
Decrease in loans	93,563,333	28,129,999
Disposition of investments in associates	200,000,000	0
Proceeds from sales of property, plant and equipment	0	454,545
Collection lease receivables	0	23,331,333
Decrease in guarantee deposits	508,955	32,587,463
Outflow of cash from investing activities	(21,846,168,493)	(1,273,372,960)
Purchase of short term Financial Instruments	(3,500,000,000)	0
Purchase of long-term financial instruments	(19,496,370)	(92,846,156)
Increase in loans	(9,497,000,000)	(40,000,000)
Purchase of non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	(62,595,000)	0
Purchase of property, plant and equipment	(8,706,582,943)	(910,958,667)
Purchase of intangible assets	0	(216,499,090)
Increase in guarantee deposits	(60,494,180)	(13,069,047)
Cash flows from (used in) financing activities	(499,533,385)	(756,907,310)
Inflow of cash from financing activities	4,500,000,000	3,000,000,000
Proceeds from short term borrowings	1,500,000,000	3,000,000,000
Proceeds from long term borrowings	3,000,000,000	0
Outflow of cash from financing activities	(4,999,533,385)	(3,756,907,310)

Repayments of short term borrowings	(4,000,000,000)	(1,000,000,000)
Repayments of current portion of long-term borrowings	(770,000,000)	(2,570,000,000)
Repayments of convertible bonds	(3,618)	0
Payments of lease liabilities	(199,169,767)	(186,907,310)
Decrease in guarantee deposits as financial activities	(30,360,000)	0
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(17,478,221,588)	1,035,973,368
Effect of exchange rate changes on cash and cash equivalents	722,047,558	1,780,273,435
Cash and cash equivalents at beginning of period	70,189,066,304	55,642,652,034
Cash and cash equivalents at end of period	53,432,892,274	58,458,898,837

Statement of financial position

FY 2022 03/31/2022 Current
 FY 2021 12/31/2021 Current

(Unit : KRW)

	FY 2022	FY 2021
Assets		
Current assets	70,948,293,353	76,584,928,141
Cash and cash equivalents	22,942,533,563	26,290,371,254
Short-term deposits not classified as cash equivalents	71,286,047	192,424,760
Short-term trade Receivable	31,035,629,730	35,162,652,515
Other current financial assets	2,321,424,214	1,843,076,406
Other current assets	1,999,448,213	2,453,759,760
Inventories	9,404,351,235	7,333,526,380
Current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	3,173,620,351	3,309,117,066
Non-current assets	95,440,100,686	90,377,545,366
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	2,490,329,670	2,424,421,165
Other non-current financial assets	11,022,424,244	11,719,928,085
Investments in subsidiaries	8,931,088,875	8,931,088,875
Property, plant and equipment	67,690,099,704	61,923,392,168
Intangible assets other than goodwill	1,311,555,890	1,318,753,980
Right-of-use assets	793,463,206	858,821,996
Deferred tax assets	3,201,139,097	3,201,139,097
Total assets	166,388,394,039	166,962,473,507
Liabilities		
Current liabilities	68,709,431,556	70,976,350,019
Short-term trade Payables	3,390,222,812	2,080,820,958
Other current financial liabilities	4,263,557,246	3,812,081,968
Other current liabilities	149,531,050	189,917,250
Current provisions	40,500,000	40,500,000
Current lease liabilities	419,369,596	433,108,407
Payments of income taxes payable	106,109,384	110,414,227
Short-term borrowings	42,800,000,000	45,300,000,000
Current portion of long-term borrowings	5,680,000,000	6,180,000,000
Current portion of convertible bonds	8,824,756,481	9,515,176,918
Current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	2,801,250,000	3,137,400,000
Currency option liabilities	234,134,987	176,930,291
Non-current liabilities	27,653,779,487	24,980,869,574

Other non-current financial liabilities	552,172,090	582,532,090
Non-current lease liabilities	386,197,249	438,326,037
Non-current provisions	319,858,200	306,858,200
Post-employment benefit obligations	5,395,551,948	5,383,153,247
Long-term borrowings, gross	21,000,000,000	18,270,000,000
Total liabilities	96,363,211,043	95,957,219,593
Equity		
Issued capital	7,550,318,500	7,477,489,000
Capital surplus	26,375,686,248	25,091,131,123
Elements of other stockholder's equity	1,131,875,185	698,826,915
Other Comprehensive income/loss accumulated amount	994,802,522	1,145,022,900
Retained earnings	33,972,500,541	36,592,783,976
Total equity	70,025,182,996	71,005,253,914
Total equity and liabilities	166,388,394,039	166,962,473,507

Statement of comprehensive income

FY 2022 1 Quarterly From 01/01/2022 To 03/31/2022

FY 2021 1 Quarterly From 01/01/2021 To 03/31/2021

(Unit : KRW)

	FY 2022 1 Quarterly		FY 2021 1 Quarterly	
	3 months	3 months	3 months	3 months
Revenue(Sales)	16,219,624,254	16,219,624,254	16,991,109,836	16,991,109,836
Cost of sales	15,088,488,358	15,088,488,358	14,220,844,029	14,220,844,029
Gross profit	1,131,135,896	1,131,135,896	2,770,265,807	2,770,265,807
Selling general administrative expenses	2,736,310,292	2,736,310,292	1,070,784,850	1,070,784,850
Operating income (loss)	(1,605,174,396)	(1,605,174,396)	1,699,480,957	1,699,480,957
Finance income	1,284,481,821	1,284,481,821	1,890,538,398	1,890,538,398
Finance costs	1,127,738,207	1,127,738,207	490,260,324	490,260,324
Other gains	19,829,733	19,829,733	41,891,859	41,891,859
Other losses	65,001,217	65,001,217	51,493	51,493
Profit (loss) before tax	(1,493,602,266)	(1,493,602,266)	3,141,599,397	3,141,599,397
Income tax expense	7,532,955	7,532,955	669,851,095	669,851,095
Profit (loss)	(1,501,135,221)	(1,501,135,221)	2,471,748,302	2,471,748,302
Other comprehensive income	(147,745,242)	(147,745,242)	177,296,439	177,296,439
Other comprehensive income that will not be reclassified to profit or loss, net of tax	2,475,136	2,475,136	2,076,330	2,076,330
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	2,475,136	2,475,136	2,076,330	2,076,330
Other comprehensive income that will be reclassified to profit or loss, net of tax	(150,220,378)	(150,220,378)	175,220,109	175,220,109
Gains (losses) on exchange differences on translation, net of tax	(150,220,378)	(150,220,378)	175,220,109	175,220,109
Total comprehensive income	(1,648,880,463)	(1,648,880,463)	2,649,044,741	2,649,044,741
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	(99)	(99)	165	165
Diluted earnings (loss) per share (Unit : KRW)	(99)	(99)	163	163

Statement of changes in equity

FY 2022 1 Quarterly From 01/01/2022 To 03/31/2022

FY 2021 1 Quarterly From 01/01/2021 To 03/31/2021

(Unit : KRW)

		Equity					
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	Total of Equity
2021.01.01 (Equity at beginning of period)		7,477,489,000	25,091,131,123	(389,401,199)	518,594,206	36,516,641,876	69,214,455,006
Total comprehensive income	Profit (loss)	0	0	0	0	2,471,748,302	2,471,748,302
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	2,076,330	2,076,330
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	175,220,109	0	175,220,109
Transaction with owner directly reflected in the capital	Share based payment transactions	0	0	0	0	0	0
	Exercise of convertible right	0	0	0	0	0	0
	Dividends paid	0	0	0	0	0	0
2021.03.31 (Equity at end of period)		7,477,489,000	25,091,131,123	(389,401,199)	693,814,315	38,990,466,508	71,863,499,747
2022.01.01 (Equity at beginning of period)		7,477,489,000	25,091,131,123	698,826,915	1,145,022,900	36,592,783,976	71,005,253,914
	Profit (loss)	0	0	0	0	(1,501,135,221)	(1,501,135,221)

Total comprehensive income	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	2,475,136	2,475,136
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	(150,220,378)	0	150,220,378
Transaction with owner directly reflected in the capital	Share based payment transactions	0	0	433,048,270	0	0	433,048,270
	Exercise of convertible right	72,829,500	1,284,555,125	0	0	0	1,357,384,625
	Dividends paid	0	0	0	0	(1,121,623,350)	(1,121,623,350)
2022.03.31 (Equity at end of period)		7,550,318,500	26,375,686,248	1,131,875,185	994,802,522	33,972,500,541	70,025,182,996

Statement of cash flows

FY 2022 1 Quarterly From 01/01/2022 To 03/31/2022

FY 2021 1 Quarterly From 01/01/2021 To 03/31/2021

(Unit : KRW)

	FY 2022 1 Quarterly	FY 2021 1 Quarterly
Cash flows from (used in) operating activities	4,943,150,347	1,550,165,518
Cash flows generated from operating activities	5,148,370,510	1,618,318,261
Interest received	124,776,034	44,914,997
Interest paid	(339,106,548)	(113,067,740)
Income taxes paid (refund)	(11,837,798)	0
Dividends received	20,948,149	0
Cash flows from (used in) investing activities	(7,855,210,838)	(789,979,067)
Inflow of cash from investing activities	242,842,288	428,757,547
Proceeds from sales of short term financial Instruments	0	387,626,215
Disposition of investments in associates	200,000,000	0
Decrease in loans	42,333,333	13,449,999
Collection lease receivables	0	23,331,333
Decrease in guarantee deposits	508,955	4,350,000
Outflow of cash from investing activities	(8,098,053,126)	(1,218,736,614)
Purchase of long-term financial instruments	0	(68,595,000)
Increase in loans	(1,000,000,000)	(40,000,000)
Purchase of non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	(62,595,000)	0
Purchase of property, plant and equipment	(7,006,458,126)	(893,174,754)
Purchase of intangible assets	0	(216,499,090)
Increase in guarantee deposits	(29,000,000)	(467,770)
Cash flows from (used in) financing activities	(431,132,442)	2,575,036,902
Inflow of cash from financing activities	4,500,000,000	3,000,000,000
Proceeds from short term borrowings	1,500,000,000	3,000,000,000
Proceeds from long term borrowings	3,000,000,000	0
Outflow of cash from financing activities	(4,931,132,442)	(424,963,098)
Repayments of short term borrowings	(4,000,000,000)	0
Repayments of current portion of long-term borrowings	(770,000,000)	(270,000,000)
Repayments of convertible bonds	(3,618)	0

Payments of lease liabilities	(130,768,824)	(154,963,098)
Decrease in guarantee deposits as financial activities	(30,360,000)	0
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(3,343,192,933)	3,335,223,353
Effect of exchange rate changes on cash and cash equivalents	(4,644,758)	570,919,952
Cash and cash equivalents at beginning of period	26,290,371,254	17,537,315,307
Cash and cash equivalents at end of period	22,942,533,563	21,443,458,612