

# Consolidated Statement of financial position

FY 2021                      06/30/2021 Current  
FY 2020                      12/31/2020 Current

(Unit : KRW)

	FY 2021	FY 2020
<b>Assets</b>		
Current assets	112,476,372,822	106,735,013,481
Cash and cash equivalents	58,832,414,116	55,642,652,034
Short-term deposits not classified as cash equivalents	3,168,141,281	3,161,735,700
Short-term trade Receivable	24,618,757,206	26,598,823,651
Current finance lease receivables	38,442,341	83,612,864
Other current financial assets	2,372,934,223	2,061,560,105
Other current assets	4,760,431,814	2,672,033,942
Inventories	17,751,765,897	15,228,822,431
Current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	933,485,944	1,285,772,754
Non-current assets	98,394,920,321	91,724,172,867
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	7,620,838,290	7,215,314,637
Other non-current financial assets	1,782,688,838	1,770,772,085
Property, plant and equipment	82,167,044,022	76,946,132,789
Intangible assets other than goodwill	1,723,937,105	1,678,667,097
Investment property	108,742,948	107,896,497
Right-of-use assets	3,499,380,007	3,143,722,347
Deferred tax assets	1,492,289,111	861,667,415
Total assets	210,871,293,143	198,459,186,348
<b>Liabilities</b>		
Current liabilities	47,600,839,366	45,106,636,948
Short-term trade Payables	4,625,026,595	3,419,788,494
Other current financial liabilities	5,119,098,330	5,668,152,653
Other current liabilities	256,783,343	280,708,504
Current portion of finance lease liabilities	677,121,616	577,971,119
Current contract liabilities	28,615,249	392,782,500
Payments of income taxes payable	914,194,233	998,682,780
Short-term borrowings	31,300,000,000	24,300,000,000
Current portion of long-term borrowings	4,680,000,000	5,480,000,000
Current portion of convertible bonds	0	3,988,550,898
Non-current liabilities	35,487,527,050	35,305,472,034
Other non-current financial liabilities	277,332,090	305,332,090

Non-current finance lease liabilities	890,702,979	691,697,535
Non-current provisions	406,018,535	320,763,485
Post-employment benefit obligations	5,810,808,583	5,359,923,798
Long-term borrowings, gross	16,810,000,000	19,850,000,000
Convertible bonds	8,866,464,863	8,226,155,126
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	2,426,200,000	551,600,000
Total liabilities	83,088,366,416	80,412,108,982
Equity		
Equity attributable to owners of parent	104,970,473,109	99,283,866,878
Issued capital	7,477,489,000	7,477,489,000
Capital surplus	24,941,503,809	24,941,503,809
Elements of other stockholder's equity	(219,515,359)	(389,401,199)
Other Comprehensive income/loss accumulated amount	1,120,716,549	(220,826,157)
Retained earnings	71,650,279,110	67,475,101,425
Non-controlling interests	22,812,453,618	18,763,210,488
Total equity	127,782,926,727	118,047,077,366
Total equity and liabilities	210,871,293,143	198,459,186,348

# Consolidated Statement of comprehensive income

FY 2021 2 Quarterly From 01/01/2021 To 06/30/2021

FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020

(Unit : KRW)

	FY 2021 2 Quarterly		FY 2020 2 Quarterly	
	3 months	6 months	3 months	6 months
Revenue(Sales)	30,858,791,162	57,706,250,129	24,931,997,959	48,589,579,291
Cost of sales	22,284,451,178	40,927,727,834	15,745,712,886	31,479,320,941
Gross profit	8,574,339,984	16,778,522,295	9,186,285,073	17,110,258,350
Selling general administrative expenses	4,170,114,587	7,769,434,368	3,347,101,815	7,206,456,844
Operating income (loss)	4,404,225,397	9,009,087,927	5,839,183,258	9,903,801,506
Finance income	483,168,747	2,508,349,338	956,452,739	2,628,507,954
Finance costs	3,144,531,961	3,692,397,452	796,810,317	1,400,973,134
Other gains	211,253,975	341,778,742	169,850,972	203,496,961
Other losses	118,230,172	130,057,635	12,029,623	109,306,838
Losses on sale of investments in associates	0	0	(35,776,177)	(89,327,232)
Profit (loss) before tax	1,835,885,986	8,036,760,920	6,120,870,852	11,136,199,217
Income tax expense	395,302,761	(1,026,073,337)	301,986,084	(852,574,049)
Profit (loss)	2,231,188,747	7,010,687,583	6,422,856,936	10,283,625,168
Other comprehensive income	507,543,809	1,967,275,938	(139,686,578)	969,434,164
Other comprehensive income that will not be reclassified to profit or loss, net of tax	(187,105,707)	(182,243,828)	193,612,825	200,582,282
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	(187,105,707)	(182,243,828)	193,612,825	200,582,282
Other comprehensive income that will be reclassified to profit or loss, net of tax	694,649,516	2,149,519,766	(333,299,403)	768,851,882
Gains (losses) on exchange differences on translation, net of tax	694,649,516	2,149,519,766	(333,299,403)	768,851,882
Total comprehensive income	2,738,732,556	8,977,963,521	6,283,170,358	11,253,059,332
Profit (loss), attributable to				
Profit (loss), attributable to owners of parent	732,827,571	4,360,827,419	4,557,678,584	7,512,778,091

Profit (loss), attributable to non-controlling interests	1,498,361,176	2,649,860,164	1,865,178,352	2,770,847,077
Comprehensive income attributable to				
Comprehensive income, attributable to owners of parent	963,275,328	5,516,720,391	4,640,550,632	8,250,171,860
Comprehensive income, attributable to non-controlling interests	1,775,457,228	3,461,243,130	1,642,619,726	3,002,887,472
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	49	292	309	509
Diluted earnings (loss) per share (Unit : KRW)	49	292	291	485

# Consolidated Statement of changes in equity

FY 2021 2 Quarterly From 01/01/2021 To 06/30/2021

FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020

(Unit : KRW)

		Equity							Non- controlling interests	Total of Equity
		Equity attributable to owners of parent						Total of Equity attributable to owners of parent		
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings				
2020.01.01 (Equity at beginning of period)		3,702,600,000	21,859,605,218	(1,421,070,438)	58,075,438	53,129,877,864	77,329,088,082	13,104,023,329	90,433,111,411	
Total comprehensiv e income	Profit (loss)	0	0	0	0	7,512,778,091	7,512,778,091	2,770,847,077	10,283,625,168	
	Other comprehensive income, net of tax, gains (losses) on remeasurement s of defined benefit plans	0	0	0	0	204,193,931	204,193,931	(3,611,649)	200,582,282	
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	533,199,838	0	533,199,838	235,652,044	768,851,882	
Transaction with owner directly reflect	Disposition of treasury shares	0	633,244,388	1,355,481,221	0	0	1,988,725,609	0	1,988,725,609	

	Capital reclassification of convertible consideration	0	3,819,816,000	0	0	0	3,819,816,000	0	3,819,816,000
	Share based payment transactions	0	0	0	0	0	0	0	0
2020.06.30 (Equity at end of period)		3,702,600,000	26,312,665,606	(65,589,217)	591,275,276	60,846,849,886	91,387,801,551	16,106,910,801	107,494,712,352
2021.01.01 (Equity at beginning of period)		7,477,489,000	24,941,503,809	(389,401,199)	(220,826,157)	67,475,101,425	99,283,866,878	18,763,210,488	118,047,077,366
Total comprehensive income	Profit (loss)	0	0	0	0	4,360,827,419	4,360,827,419	2,649,860,164	7,010,687,583
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	(185,649,734)	(185,649,734)	3,405,906	(182,243,828)
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	1,341,542,706	0	1,341,542,706	807,977,060	2,149,519,766
Transaction with owner directly reflected in the capital	Disposition of treasury shares	0	0	0	0	0	0	0	0
	Capital reclassification of convertible consideration	0	0	0	0	0	0	0	0

	Share based payment transactions	0	0	169,885,840	0	0	169,885,840	0	169,885,840
2021.06.30 (Equity at end of period)		7,477,489,000	24,941,503,809	(219,515,359)	1,120,716,549	71,650,279,110	104,970,473,109	22,812,453,618	127,782,926,727

## Consolidated Statement of cash flows

FY 2021 2 Quarterly From 01/01/2021 To 06/30/2021

FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020

(Unit : KRW)

	FY 2021 2 Quarterly	FY 2020 2 Quarterly
Cash flows from (used in) operating activities	10,020,385,920	17,210,793,914
Adjustments for assets and liabilities of operating activities	11,184,931,552	18,935,341,353
Interest received	351,544,444	299,780,442
Interest paid	(428,684,905)	(419,279,165)
Income taxes paid (refund)	(1,087,405,171)	(1,605,048,716)
Cash flows from (used in) investing activities	(8,153,838,312)	(4,814,096,168)
Cash flows from (used in) investing activities	662,354,327	301,200,514
Proceeds from sales of long-term financial instruments	4,610	0
Decrease in loans	221,933,721	219,927,732
Proceeds from sales of property, plant and equipment	327,583,350	13,255,278
Collection lease receivables	46,662,666	46,662,666
Decrease in guarantee deposits	66,169,980	21,354,838
Outflow of cash from investing activities	(8,816,192,639)	(5,115,296,682)
Purchase of long-term financial instruments	(179,259,848)	(220,534,928)
Increase in loans	(212,773,723)	(149,400,000)
Purchase of property, plant and equipment	(8,151,802,729)	(4,333,218,032)
Purchase of intangible assets	(216,499,090)	(236,820,290)
Increase in guarantee deposits	(55,857,249)	(175,323,432)
Cash flows from (used in) financing activities	(643,715,544)	(485,437,045)
Inflow of cash from financing activities	8,614,500,000	11,467,333,000
Proceeds from short term borrowings	8,000,000,000	9,300,000,000
Disposition of treasury shares	0	2,167,333,000
Proceeds from issuing shares	588,000,000	0
Increase in guarantee deposits as financial activities	26,500,000	0
Outflow of cash from financing activities	(9,258,215,544)	(11,952,770,045)
Repayments of short term borrowings	(1,000,000,000)	(830,000,000)
Repayments of current portion of long-term borrowings	(3,840,000,000)	(10,772,220,000)
Repayments of convertible bonds	(4,000,000,000)	0
Payments of finance lease liabilities	(363,715,544)	(350,550,045)



Decrease in guarantee deposits as financial activities	(54,500,000)	0
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	1,222,832,064	11,911,260,701
Effect of exchange rate changes on cash and cash equivalents.	1,966,930,018	421,052,378
Cash and cash equivalents at beginning of period	55,642,652,034	41,750,906,466
Cash and cash equivalents at end of period	58,832,414,116	54,083,219,545

# Statement of financial position

FY 2021                      06/30/2021 Current  
 FY 2020                      12/31/2020 Current

(Unit : KRW)

	FY 2021	FY 2020
<b>Assets</b>		
Current assets	69,333,577,380	66,874,926,590
Cash and cash equivalents	16,167,529,645	17,537,315,307
Short-term deposits not classified as cash equivalents	153,411,281	147,605,700
Short-term trade Receivable	40,397,008,069	38,119,403,009
Current finance lease receivables	38,442,341	83,612,864
Other current financial assets	2,441,250,124	1,321,835,882
Other current assets	1,804,885,809	1,933,532,569
Inventories	8,061,671,107	7,098,154,335
Current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	269,379,004	633,466,924
Non-current assets	79,751,562,350	74,397,427,430
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	2,257,032,723	2,126,921,200
Other non-current financial assets	5,201,950,261	5,083,129,844
Investments in subsidiaries	8,261,088,875	5,849,088,875
Property, plant and equipment	58,499,886,998	56,832,552,418
Intangible assets other than goodwill	1,449,408,711	1,401,137,745
Right-of-use assets	1,187,332,469	1,095,192,214
Deferred tax assets	2,894,862,313	2,009,405,134
Total assets	149,085,139,730	141,272,354,020
<b>Liabilities</b>		
Current liabilities	43,191,113,842	36,104,496,259
Short-term trade Payables	3,186,268,694	2,325,318,326
Other current financial liabilities	3,153,611,481	3,418,173,178
Other current liabilities	184,930,665	178,800,198
Current portion of finance lease liabilities	581,251,277	512,291,873
Payments of income taxes payable	105,051,725	201,361,786
Short-term borrowings	31,300,000,000	23,300,000,000
Current portion of long-term borrowings	4,680,000,000	2,180,000,000
Current portion of convertible bonds	0	3,988,550,898
Non-current liabilities	36,000,118,989	35,953,402,755
Other non-current financial liabilities	282,532,090	297,532,090
Non-current finance lease liabilities	625,646,838	603,070,919

Non-current provisions	277,858,200	200,558,200
Post-employment benefit obligations	5,211,416,998	4,724,486,420
Long-term borrowings, gross	18,310,000,000	21,350,000,000
Convertible bonds	8,866,464,863	8,226,155,126
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	2,426,200,000	551,600,000
Total liabilities	79,191,232,831	72,057,899,014
Equity		
Issued capital	7,477,489,000	7,477,489,000
Capital surplus	25,091,131,123	25,091,131,123
Elements of other stockholder's equity	(219,515,359)	(389,401,199)
Other Comprehensive income/loss accumulated amount	808,720,524	518,594,206
Retained earnings	36,736,081,611	36,516,641,876
Total equity	69,893,906,899	69,214,455,006
Total equity and liabilities	149,085,139,730	141,272,354,020

# Statement of comprehensive income

FY 2021 2 Quarterly From 01/01/2021 To 06/30/2021

FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020

(Unit : KRW)

	FY 2021 2 Quarterly		FY 2020 2 Quarterly	
	3 months	6 months	3 months	6 months
Revenue(Sales)	20,409,401,693	37,400,511,529	15,434,573,051	29,266,208,243
Cost of sales	17,842,956,071	32,063,800,100	12,411,542,808	23,098,490,217
Gross profit	2,566,445,622	5,336,711,429	3,023,030,243	6,167,718,026
Selling general administrative expenses	3,098,681,580	4,169,466,430	2,406,435,585	4,372,956,649
Operating income (loss)	(532,235,958)	1,167,244,999	616,594,658	1,794,761,377
Finance income	233,089,820	2,123,628,218	943,532,127	2,579,985,895
Finance costs	3,173,201,133	3,663,461,457	745,481,470	1,242,063,780
Other gains	306,693,957	348,585,816	38,465,303	42,541,233
Other losses	101,839,612	101,891,105	3,032,024	26,882,390
Profit (loss) before tax	(3,267,492,926)	(125,893,529)	850,078,594	3,148,342,335
Income tax expense	1,243,767,047	573,915,952	(11,403,648)	(474,594,626)
Profit (loss)	(2,023,725,879)	448,022,423	838,674,946	2,673,747,709
Other comprehensive income	(115,752,809)	61,543,630	260,055,583	488,732,090
Other comprehensive income that will not be reclassified to profit or loss, net of tax	(230,659,018)	(228,582,688)	245,970,644	249,720,364
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	(230,659,018)	(228,582,688)	245,970,644	249,720,364
Other comprehensive income that will be reclassified to profit or loss, net of tax	114,906,209	290,126,318	14,084,939	239,011,726
Gains (losses) on exchange differences on translation, net of tax	114,906,209	290,126,318	14,084,939	239,011,726
Total comprehensive income	(2,139,478,688)	509,566,053	1,098,730,529	3,162,479,799
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	(135)	30	56	181
Diluted earnings (loss) per share (Unit : KRW)	(135)	30	57	181

## Statement of changes in equity

FY 2021 2 Quarterly From 01/01/2021 To 06/30/2021

FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020

(Unit : KRW)

		Equity					
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	Total of Equity
2020.01.01 (Equity at beginning of period)		3,702,600,000	22,009,232,532	(1,421,070,438)	449,699,326	33,778,072,539	58,518,533,959
Total comprehensive income	Profit (loss)	0	0	0	0	2,673,747,709	2,673,747,709
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	249,720,364	249,720,364
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	239,011,726	0	239,011,726
Transaction with owner directly reflected in the capital	Disposition of treasury shares	0	633,244,388	1,355,481,221	0	0	1,988,725,609
	Capital reclassification of convertible consideration	0	3,819,816,000	0	0	0	3,819,816,000
	Share based payment transactions	0	0	0	0	0	0
2020.06.30 (Equity at end of period)		3,702,600,000	26,462,292,920	(65,589,217)	688,711,052	36,701,540,612	67,489,555,367
2021.01.01 (Equity at beginning of period)		7,477,489,000	25,091,131,123	(389,401,199)	518,594,206	36,516,641,876	69,214,455,006
	Profit (loss)	0	0	0	0	448,022,423	448,022,423

Total comprehensive income	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	(228,582,688)	(228,582,688)
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	290,126,318	0	290,126,318
Transaction with owner directly reflected in the capital	Disposition of treasury shares	0	0	0	0	0	0
	Capital reclassification of convertible consideration	0	0	0	0	0	0
	Share based payment transactions	0	0	169,885,840	0	0	169,885,840
2021.06.30 (Equity at end of period)		7,477,489,000	25,091,131,123	(219,515,359)	808,720,524	36,736,081,611	69,893,906,899

## Statement of cash flows

FY 2021 2 Quarterly From 01/01/2021 To 06/30/2021

FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020

(Unit : KRW)

	FY 2021 2 Quarterly	FY 2020 2 Quarterly
Cash flows from (used in) operating activities	1,201,661,702	6,785,849,214
Adjustments for assets and liabilities of operating activities	1,106,387,408	8,077,429,602
Interest received	134,208,111	182,491,686
Interest paid	(313,287,610)	(248,911,300)
Income taxes paid (refund)	274,353,793	(1,225,160,774)
Cash flows from (used in) investing activities	(6,083,615,111)	(3,315,840,373)
Inflow of cash from investing activities	1,069,986,387	392,774,984
Decrease in loans	155,973,721	151,311,732
Proceeds from sales of property, plant and equipment	863,000,000	174,338,586
Collection lease receivables	46,662,666	46,662,666
Decrease in guarantee deposits	4,350,000	20,462,000
Outflow of cash from investing activities	(7,153,601,498)	(3,708,615,357)
Purchase of long-term financial instruments	(135,495,712)	(150,000,000)
Increase in loans	(177,773,723)	(130,000,000)
Purchase of investments in subsidiaries	(2,412,000,000)	0
Purchase of property, plant and equipment	(4,201,088,833)	(3,056,155,067)
Purchase of intangible assets	(216,499,090)	(232,080,290)
Increase in guarantee deposits	(10,744,140)	(140,380,000)
Cash flows from (used in) financing activities	3,151,178,246	1,593,675,054
Inflow of cash from financing activities	8,026,500,000	10,467,333,000
Proceeds from short term borrowings	8,000,000,000	8,300,000,000
Disposition of treasury shares	0	2,167,333,000
Increase in guarantee deposits as financial activities	26,500,000	0
Outflow of cash from financing activities	(4,875,321,754)	(8,873,657,946)
Repayments of short term borrowings	0	(830,000,000)
Repayments of current portion of long-term borrowings	(540,000,000)	(7,772,220,000)
Repayments of convertible bonds	(4,000,000,000)	0
Payments of finance lease liabilities	(293,821,754)	(271,437,946)
Decrease in guarantee deposits as financial activities	(41,500,000)	0

Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(1,730,775,163)	5,063,683,895
Effect of exchange rate changes on cash and cash equivalents.	360,989,501	88,469,606
Cash and cash equivalents at beginning of period	17,537,315,307	23,867,698,316
Cash and cash equivalents at end of period	16,167,529,645	29,019,851,817